



**Company Announcement issued by Premier Capital p.l.c in accordance with Chapter
5 of the Listing Rules**

Quote

Premier Capital p.l.c announces that Mr. Jesmond Mizzi residing at Campbell Close, G2, Triq San Pawl. Attard has resigned from the Board of Directors of the Company with effect from 1st December, 2011.

Mr. Mizzi stated that his resignation has come about due to the recently amended Listing Rules providing that *'no person may act as a Director of an issuer of a listed security if the person concerned is already acting as a director, partner or employee and is authorised to provide investment advice and/or portfolio management in terms of Part B of the Investment Services Rules for Investment Services Providers in an entity licenced in terms of the Investments Services Act'* (Listing Rule 3.33).

Mr Mizzi was also a member, and chairman of, the Audit Committee of the Company.

The Company thanked Mr Mizzi for his services.

The Company has not yet found a replacement for Mr Mizzi.

Unquote

A handwritten signature in blue ink, appearing to read 'Dr. Matthew Saliba', is written over a light blue oval background.

Dr. Matthew Saliba
Company Secretary

Date: 1st December, 2011