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PREMIER CAPITAL PLC

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Premier Capital plc (the "Company") pursuant to the Malta Financial Services Authority Listing Rules.

Issue of €65,000,000 Premier Capital p.l.c. Unsecured Bonds 2026;

and

**Redemption of €24,641,000 6.8% Premier Capital p.l.c. Unsecured Bonds 2017 – 2020
(ISIN: MT0000511205)**

The Board of Directors of Premier Capital p.l.c. (the "**Company**") announces that it has submitted an application to the Listing Authority of the Malta Financial Services Authority requesting the admissibility to listing of €65,000,000 Premier Capital p.l.c. Unsecured Bonds 2026 (the "**New Bonds**"). Application has also been made for the New Bonds to be listed and traded on the Malta Stock Exchange.

Furthermore, the Company announces that the Board of Directors has resolved to redeem the €24,641,000 6.8% Premier Capital p.l.c. Unsecured Bonds 2017 – 2020 (the "**Exchangeable Bonds**") on 16 March 2017 in accordance with the terms of the prospectus dated 1 March 2010.

Subject to regulatory approval, the Company will be granting preference to subscribe to the New Bonds to:

- a. holders of Exchangeable Bonds surrendering same in exchange for New Bonds;
 - b. Hili Ventures Group Bondholders, being holders of either the 4.5% Hili Properties p.l.c. Unsecured Bonds 2025 or the 5.1% PTL Holdings p.l.c. Unsecured Bonds 2024;
- and
- c. Hili Ventures Group Stakeholders, being shareholders, directors and employees of Hili Ventures Limited, its subsidiaries and any affiliates, as at 21 October 2016.

Premier Capital p.l.c

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The Company announces that the Cut-Off Date for eligibility in terms of (a) and (b) above shall be 21 October 2016 with the last applicable trading date being 19 October 2016. Trading in the Exchangeable Bonds shall be suspended as from 20 October 2016 until further notice. Further information on the New Bonds will be available after the issue of the necessary approvals by the Listing Authority.

Dr Karen Coppini
Company Secretary

07 October 2016

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